

CURRENT REPORT No. 92/2014

Date of Report:

09 September 2014

Re:

Introduction of shares to trading and change in Emperia Holding S.A.'s share capital structure.

Update:

Emperia Holding S.A. (the "Issuer") announces that today 64 428 of its ordinary bearer shares, series P, with a nominal value of PLN 1 each, were introduced to trading on the main market.

The introduction of series P shares to trading is part of the Issuer's on-going Management Options Programme. The Issuer announced the terms and deadlines for registration of series P shares by the KDPW and the admission and introduction of series P shares to trading through current reports 88/2014 of 29 August 2014 and 90/2014 of 5 September 2014.

The Issuer announces that, from 9 September 2014, its share capital amounts to PLN 15 179 589 and is divided into 15 179 589 ordinary bearer shares, with a nominal value of PLN 1 each. The total number of votes attached to all of the Issuer's issued shares is 15 179 589.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5 (1)(9) and § 34(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.